

# RELIANCE Energy

Anil Dhirubhai Ambani Group



January 22, 2008

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Reliance Energy Limited  
Reliance Energy Centre  
Santa Cruz (E)  
Mumbai 400 055, India

Tel: +91 22 3009 9999  
Fax: +91 22 3009 9775  
www.rel.co.in

Exemption No : 82- 35008

Mr. Paul M. Dudek  
Securities and Exchange Commission  
Division of Corporation Finance  
Office of International Corporate Finance  
100 F Street, NE  
Washington, DC 20549  
USA

## SUPPL

Dear Sirs,

**Sub : Allotment of 449 Equity Shares of Rs.10 each on conversion of Zero Coupon Foreign Currency Convertible Bonds**

We refer to your letter granting exemption under Rule 12g3-2(b) of the Securities Act, 1934 and wish to inform you that we have submitted following letters to the Stock Exchanges in India as per requirements under the Listing Agreement executed with them.

Sr.No.	Particulars
1.	Letters dated January 22, 2008 allotting 449 Equity Shares of Rs. 10 each on conversion of 10 Zero Coupon Foreign Currency Convertible Bonds

Copies of the above letters are enclosed herewith for information and records.

Yours faithfully  
For Reliance Energy Limited


  
Ramesh Shenoy  
Company Secretary

Encl: As above

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